

## Donor Recognition

All donors will be recognized in the Annual Report in the year they make a gift. Donors who establish named, restricted, or deferred endowment funds will be recognized in every annual report. The recognition will include a description of the named fund, its purpose, current size and/or cumulative grants awarded from the fund.

### Anonymous Gifts

The Foundation will respect the privacy of donors who do not wish to be recognized.



## Tax-Deductible Charitable Contribution

The Foundation requires that all checks for tax-deductible charitable contributions be made payable to the Central Coast Senior Citizens Foundation.

The Foundation has been classified as a Public Charity by the Internal Revenue Service (IRS), Section 501(c)(3) of the Internal Revenue Code, Tax ID #25-1911411

The amount of the gift claimed as a tax-deductible charitable contribution shall be determined by the donor or the donor's tax advisor.

For additional information, please contact:

Central Coast **Senior Citizens** Foundation  
528 South Broadway  
Santa Maria, CA 93454  
(805) 868-6807  
seniors@kcbx.net  
www.centralcoastseniors.org



528 South Broadway  
Santa Maria, CA 93454



Serving the Needs of  
**Senior Citizens in  
Santa Barbara  
& San Luis Obispo  
Counties**

## GIFT ACCEPTANCE POLICY

The Foundation developed a gift acceptance policy to protect and enhance the interests of its donors, its community and the Foundation. This policy is designed to assure that gifts made to the Foundation are designed to provide optimal benefits to all parties.

The Foundation will accept gifts that can easily be converted to cash or cash equivalents to be used to fulfill the Foundation's mission. Gifts will be dispersed or reinvested according to the structure of the gift and policies approved by the Foundation's Board of Directors.

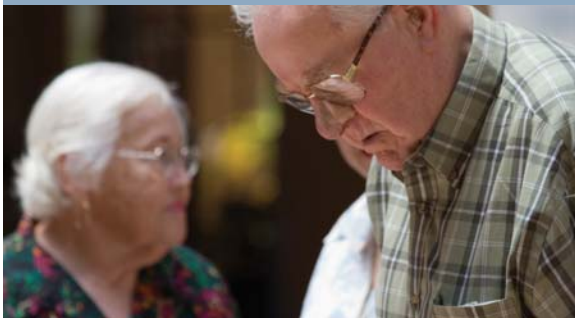
## Mission Statement

The Central Coast Senior Citizens Foundation (Foundation) is a public charity which performs effective and efficient fundraising activities to build an enduring source of public charitable funds for the benefit of Senior Citizens.

## Purpose

The purpose is to provide additional resources to the Central Coast Commission for Senior Citizens to support its mission. This will secure and maintain maximum independence and dignity in a home environment for older persons capable of self-care with appropriate supportive services.

## NEED FOR FUNDS



## Our Commitment

Historically, the Central Coast Commission for Senior Citizens has relied entirely on State and Federal funds to support its programs to serve the needs of senior citizens in Santa Barbara and San Luis Obispo counties.

As a result of State and Federal budgetary constraints, the amount of funding each year is unknown while the senior citizen population and its needs continue to increase. Because of these realities, the Foundation was formed to ensure the health and safety of our local senior citizens.

## GIFT GIVING - GIFTING



The Foundation encourages gifts in various forms to fit your gifting goals:

- Cash or cash equivalents
- Checks
- Readily marketable securities
- Gifts of personal property for use in the Foundation's offices or programs
- Tangible or personal property that is not readily marketable or that will not be used in the Foundation's offices or programs\*
- Real property\*
- Closely-held and S Corporation securities\*
- Partnership interests\*
- Accounts receivable (loans, notes, mortgages etc.)\*
- Gifts whose structure falls outside the Foundation's ordinary purposes and procedures\*
- Retained life income gifts\*

*\*Gifts that will require review/approval*

The Foundation may refuse any gift that it believes is not in its best interest.

## Lasting Gifting

By making a gift through a will or trust, you will ensure that the Foundation's mission will continue for many years.

Please contact me with information on:

- How to make a gift through a bequest
- How to make a gift and receive lifetime income
- How to make a gift through life insurance or a retirement plan
- How to make other gifts stated in this brochure  
Please describe:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

I prefer to be contacted by:

Mail

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_

ST \_\_\_\_\_ Zip \_\_\_\_\_

e-Mail

Name \_\_\_\_\_

Email \_\_\_\_\_

Telephone

Name \_\_\_\_\_

Phone # \_\_\_\_\_

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## GIFTING / RECOGNITION

Name \_\_\_\_\_ (To appear for recognition)  
My Gift is:  in honor  in memory of \_\_\_\_\_  
An acknowledgement of each gift will be sent to the individual honored, or his/her family.  
Please send an acknowledgement to:  
Name \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_

Please accept my gift of \$ \_\_\_\_\_  
 Enclosed is my check made payable to the:  
**Central Coast Senior Citizens Foundation**  
Signature \_\_\_\_\_  
Name \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_  
Email \_\_\_\_\_



To support the Foundation mission, please mail this completed form with your check to:

Central Coast Senior Citizens  
528 South Broadway, Santa Maria, CA 93454